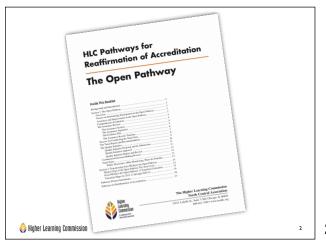
# The Open Pathway Assurance Process

Dr. Andrew Lootens-White, Vice President for Accreditation Relations



1



2

# Form Follows Function...



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#### **Assurance System Basics**



- Web-based system
- Secure access for institutional representatives (3 "official" plus 12 more), peer reviewers, HLC staff
- Maintained over entire timeline of HLC affiliation
- HLC's Assurance System is "all that is required" unless institution chooses other systems to help it organize materials, manage a process, etc.

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5

#### Assurance Filing

- Evidence File
  - HLC-provided materials
  - Institution-provided materials
    - Addendum space (as needed)
- Assurance Argument
- Add-on templates as applicable (Federal Compliance, Assumed Practices, Eligibility Requirements)

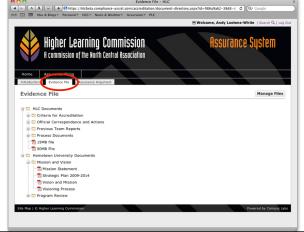
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6

#### **Evidence File**

- HLC-provided evidence is pre-loaded
- Folder and file management area for institutionally-provided evidence
- Supports PDF's and a limited set of URL links
- Upload once, link many times throughout Assurance Argument

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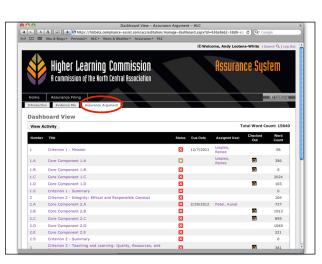


#### Assurance Argument

- Assurance Argument concept replaces the Self-Study model; they are quite different
- 35,000 word limit
- Organized by Criteria and Core Components; highly structured format
- Links to evidence
- Additional detail in Pathways booklets

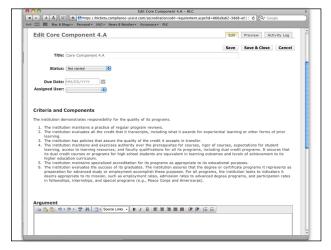


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10

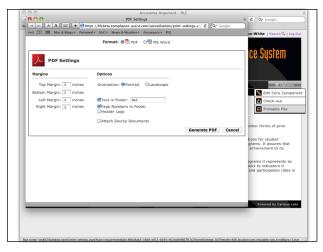
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#### System "Smart" Features

- At-a-glance dashboard view with word count
- Document history with change tracking
- Reveal where evidence is linked to Argument
- "Replace" outdated evidence documents easily
- Generate PDF or Word versions of entire Assurance Argument or subsets
- Assign person responsible for each section
- Built-in deadline scheduling with reminders



13

#### Timeline for Availability

- Right Now: 5 Beta Tester institutions using it now
- Thru Fall 2012: Peer Review module development
- Fall 2012: Access for all Pathways Cohort I institutions
- Fall 2013: Access for all other HLC member institutions; meanwhile,
  - keep in mind your Pathway timeline
  - · you may begin collecting evidence, writing argument

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14

#### Test Drive the Assurance System!

- Sunday Drop In Sessions
  - 1:15 2:00 Butler Community College
  - 2:15 3:00 Pittsburg State University
  - 3:15 4:00 Aurora University
  - 4:15 5:00 Aurora University
- Monday Drop In Sessions
  - 10:00 10:45 St. Olaf College
  - 11:00 11:45 Butler Community College
  - 12:15 1:15 Metropolitan Community College (NE)
  - 1:30 2:15 Metropolitan Community College (NE)
  - 2:30 3:15 Pittsburg State University
  - 3:30 4:15 St. Olaf College

Thanks to Campus Labs for Sponsoring the Drop-In Center

(Columbus KL in the East Tower, Gold Level) **\$\rightarrow\$** Higher Learning Commission

15

#### Types of Reviews

- The Assurance Review is an online evaluation of the Assurance Filing (Evidence File, Assurance Argument, plus any other required materials)
- The Comprehensive Evaluation includes the Assurance Review, as well as a review of Federal Compliance, an onsite visit, and multi-campus review (if required)

**Name of the American Commission** 

### Assurance Review, Comprehensive, and Reaffirmation

Pathway	Year 4 Review	Year 10 Review		Reaffirmation in Year 10
Standard	w/ visit Comp	w/ visit Comp	<b>→</b>	✓
Open	w/o visit	w/ visit Comp	+ QI	✓

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17

#### **Review Timeline**

Review	Online Review Begins	Campus Visit Begins	Campus Visit Ends	Online Review Ends
Year 4	On start date scheduled	Not applicable requested	When final report is submitted to	
Year 10	4 weeks before campus visit date	On campus visit date scheduled	At conclusion of 1.5 days on campus	HLC (10 weeks after online review begins)

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18

#### Sample Visit Agenda

# | Day 1: Morning | O Meet with the institution's senior leadership | O Meet with the institution's senior leadership | O Meet with hind/iduals involved in the Assurance Argument and Evidence File | O Meet with progressnatives of the institution's board | O Meet with progressnatives of the institution's board | O Meet with format committees typically led by faculty (general education, curriculum, assessment, etc.) | O Meet with format committees typically led by faculty (general education, curriculum, assessment, etc.) | O Meet with baddroship (representatives from academic and student affairs units, as needed | O Conduct open forum for faculty and staff | O Meet with additional individuals and groups (as determined by electronic review of Evidence File and Assurance Argument) | Day 2: Morning | O Meet with student senate (or key student groups as applicable) | Meet with groups and individuals from Day 1: If meetings not yet held | O Hold Exit Session with institution's senior leadership (visit concludes and team departs campus) | Post-Visit | Day 2: Afternoon and Day 3: Morning | Team deliberations and work at off-campus location | Page 8 in Standard Booklet or Page 9 in Open Booklet | 19

19

#### **Due Process & Decision**

- Institution identifies errors-of-fact
- Team revises as appropriate
- Institution receives final team report
- Institution has opportunity to provide a response
- Year 4: IAC acts to accept team report and any interim monitoring
- Year 10: IAC acts on Reaffirmation of Accreditation, any interim monitoring, and verifies Pathway participation

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9			
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#### More Information About Pathways

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